

27 April 2011

TomCo Energy Plc
("TomCo" or "the Company")

New Web Site on www.tomcoenergy.com.

TomCo Energy Plc (TomCo or the Company) is pleased to announce that its new web site is available for viewing on www.tomcoenergy.com. The new site will be regularly updated with information about the Company's corporate progress and development of the Company's Oil Shale Assets in Utah.

Sir Nicholas Bonsor, the company's Chairman, commented:

"We have been careful to create a site which will both serve as a source of up-to-date information and bring transparency for our shareholders and others. The Company will continue to work on the Web Site in order to fully comply with Rule 26 ahead of our planned admission to AIM."

Notes to Editors:

TomCo Energy Plc owns oil shale leases covering approximately 3,000 acres in the Green River Shale Formation, Uinta County, Utah. The leases have been independently estimated by SRK Consultants Ltd to hold up to 230 million barrels of potentially recoverable oil in 4 separate tracts.

Around 123 million barrels of this resource lie on the main tract of Holliday Block lease, and have now been classified as an Indicated Resource.

TomCo has entered into a License with Red Leaf Resources Inc (Red Leaf), which owns the EcoShale™ extraction process (EcoShale), to use this unique and environmentally sensitive technology to extract oil from TomCo's leases.

Red Leaf is planning a 9,500 bopd commercial operation at their Seep Ridge site, which lies about 15 miles SW of TomCo's Holliday Block lease. TomCo's strategy is to develop the Holliday Block lease as a similar follow-on project to Seep Ridge using the EcoShale technology with the same production of 9500 bopd.

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